

My Insurance ManagerSM User Guide

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Your Partners in Outstanding Quality, Satisfaction and Service

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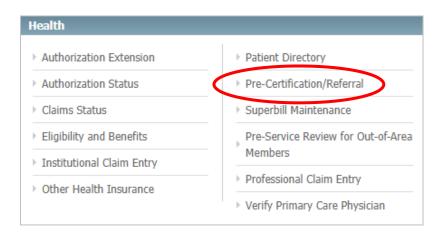
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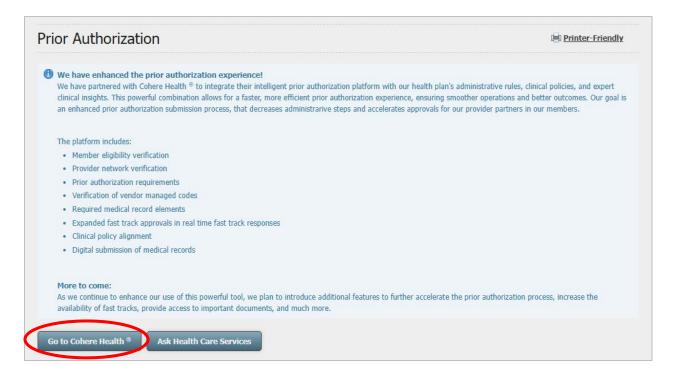
Just for Health Provider

For prior authorizations, do the following:

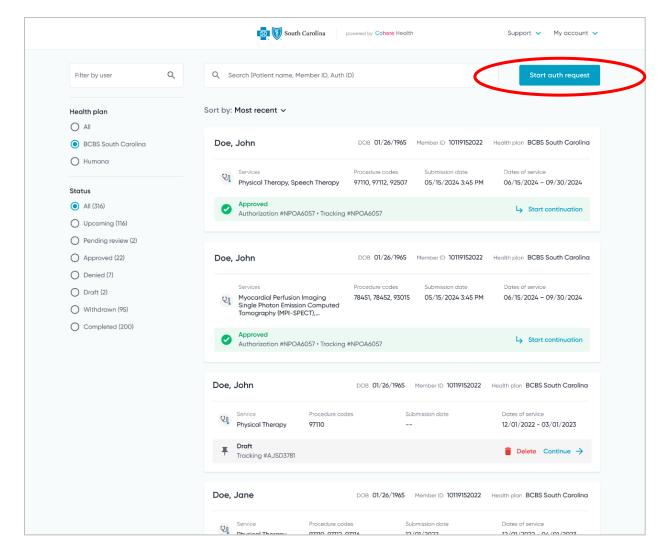
1. Under Patient Care, select Pre-Certification/Referral.



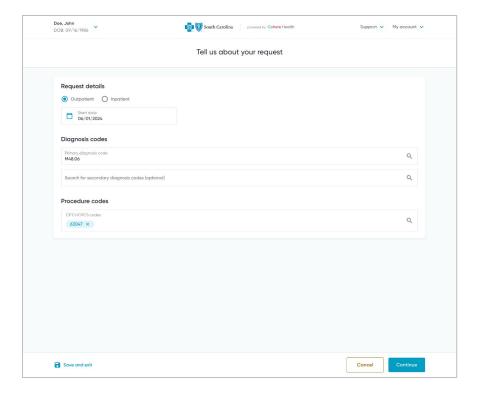
2. Select Go to Cohere Health.



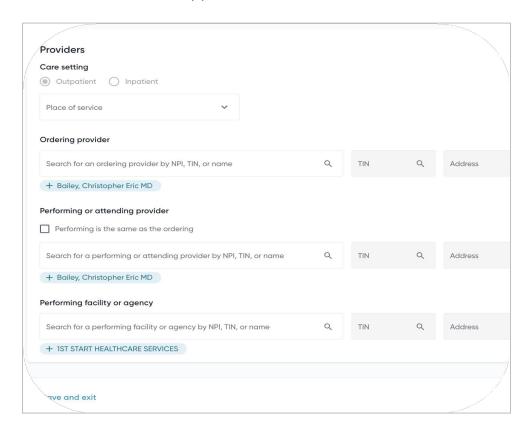
3. Select Start auth request.



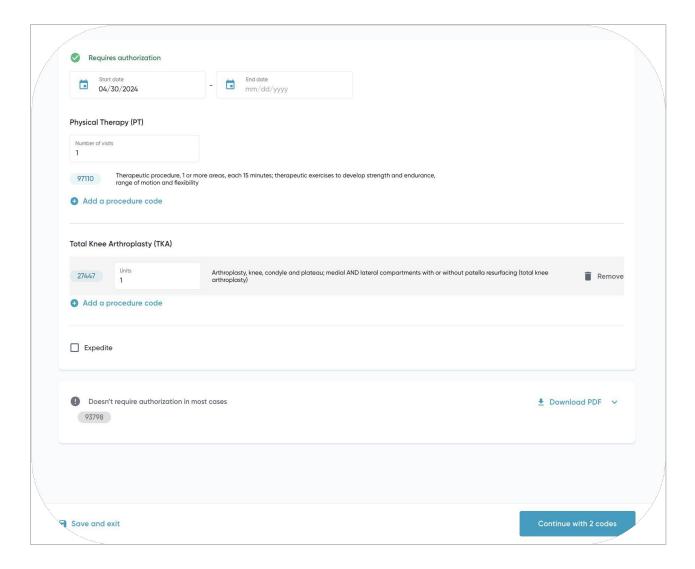
4. Choose whether the service is outpatient or inpatient and include the diagnosis and procedure codes. Select **Continue**.



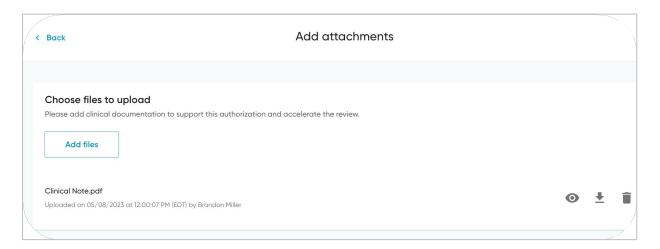
5. Enter the necessary provider details. Select Continue.



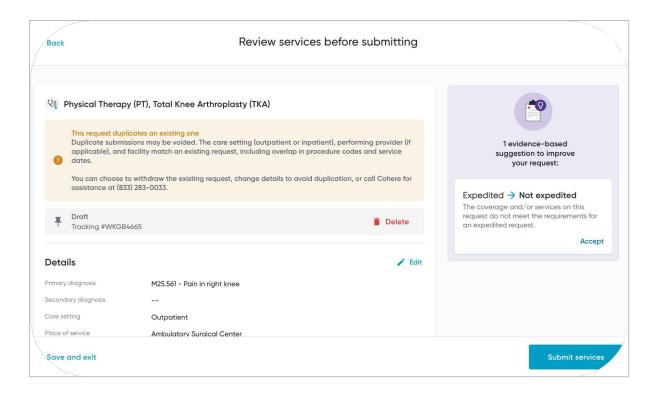
6. The codes listed at the top of the screen require prior authorization, while the codes listed at the bottom do not. Note: If the request is urgent, check the Expedite box. Select **Continue**.



7. Upload the relevant clinical documents for review. Select **Continue**.



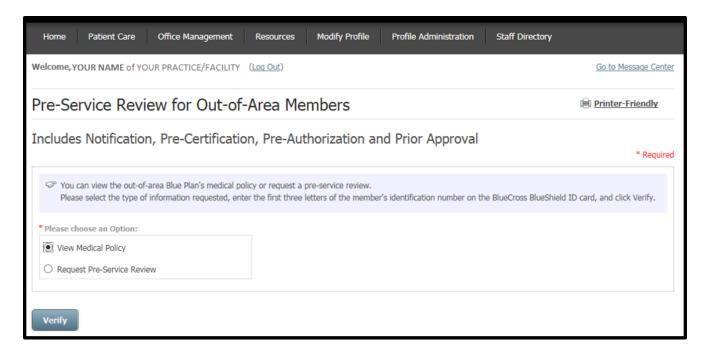
8. Review the services before submitting. Select **Submit services**.



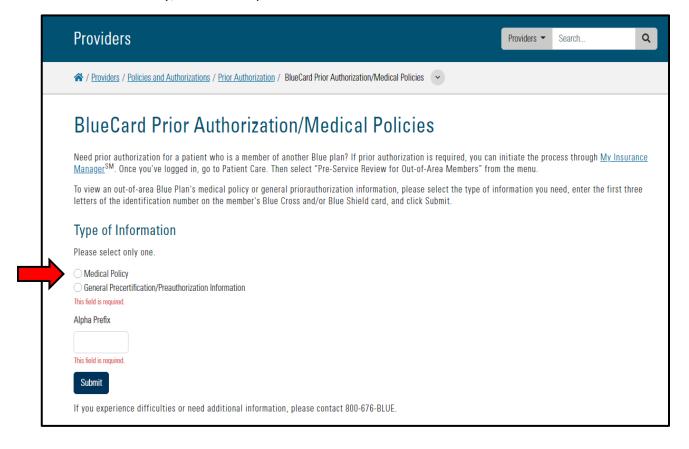
After submitting the request, providers will receive a faxed notification confirming the receipt of the request. Once a determination is made, providers will be notified. Note: Although BlueCross BlueShield of South Carolina, BlueChoice HealthPlan and Healthy Blue are using the Cohere Health platform, all clinical decisions are made by the appropriate health plan.

Pre-Service Review for Out-of-Area Members

From the Patient Care menu choose Pre-Service Review for Out-of-Area Members. Select View Medical Policy or Request Pre-Service Review; then Verify.



When you select View Medical Policy, you will be redirected to this page of www.SouthCarolinaBlues.com. Choose Medical Policy, enter the Alpha Prefix and **Submit**.



You will be taken to the landing page of the other Blue Plan.



Pre-Service Review for Out-of-Area Members

Welcomes YOUR PRACTICE/FACILITY

You have been routed from BlueCross BlueShield SC to BCBS to conduct pre-service review for a(n) BCBS

Please choose from the following options: Request Preauthorization/Referral AIM Specialty Health

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Your plan for better health."

Pre-Service Review for Out-of-Area Members

BlueCross BlueShield of XXXXX

Welcomes YOUR NAME

You have been routed from BlueCross BlueShield SC to BCBS of XXXXX to conduct pre-service review for a BCBS of XXXXX

member.

Please choose from the following electronic pre-service review options:

- Inpatient or Outpatient Services (Please note that the electronic pre-service review for In/Outpatient services is available 4a.m. to 1a.m., Monday through Friday.)
- Radiological Services

Other pre-service review options:

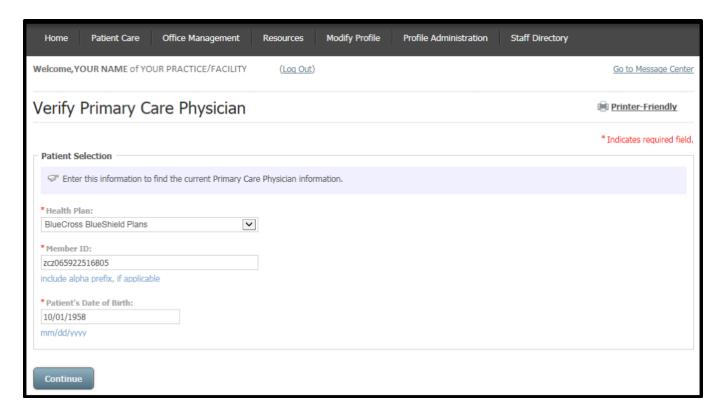
- DME Services: BCBS of XXXXX does not currently offer electronic pre-service review for DME services. Please call 1-800-888-8888 for DME pre-service review.
- Mental Health Services: BCBS of XXXXX does not currently offer electronic pre-service review for Mental Health services. Please call the number on the back of member's ID card for Mental Health pre-service review.

View BCBS Pre-Certification Requirements.

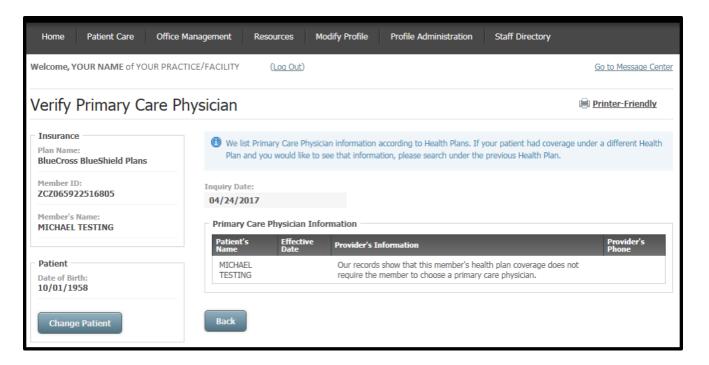
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Verify Primary Care Physician

From the Patient Care menu choose Verify Primary Care Physician. Complete the required information; make sure to enter the member ID exactly as it appears on the patient's insurance card, including the alpha prefix if applicable. Select **Continue**.



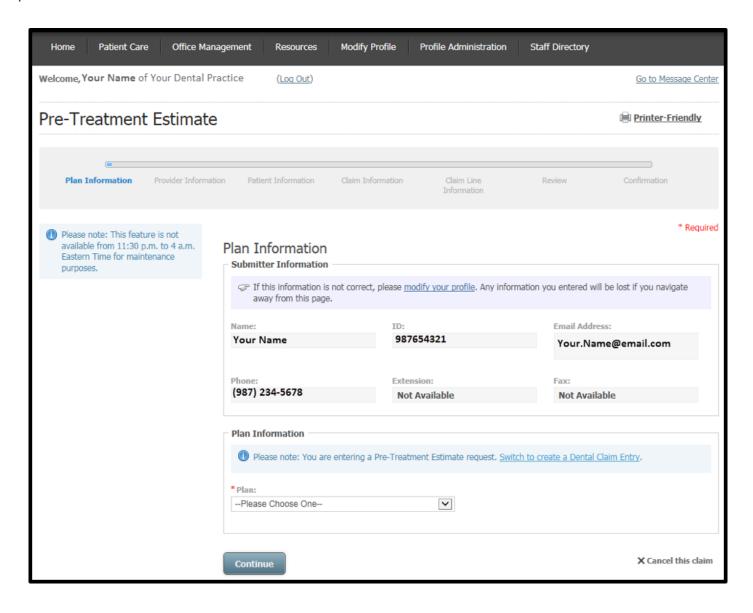
The Primary Care Physician Information will display on the next screen if applicable to the member's health plan.



Just for Dental Providers

Pre-Treatment Estimate Entry

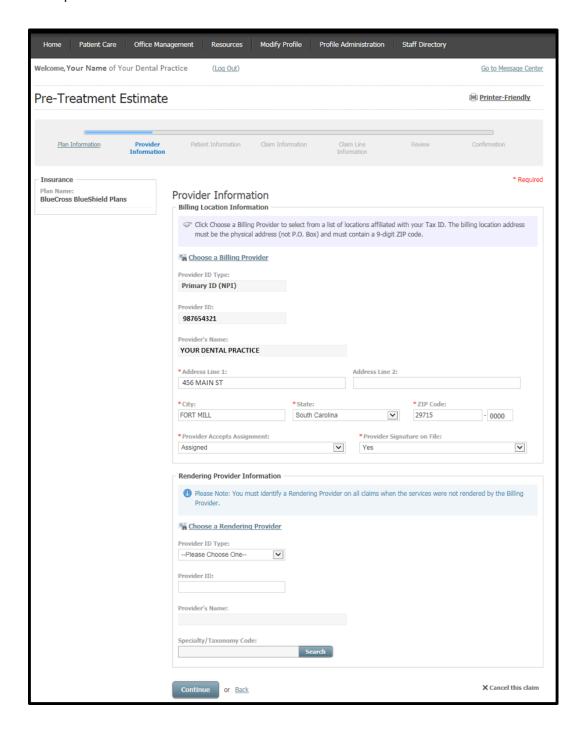
From the Patient Care menu, choose Pre-Treatment Estimate Entry to get a real-time snapshot of the benefits that are payable at the time the pre-treatment processes. This is considered a prior authorization. Select the plan and then Continue.



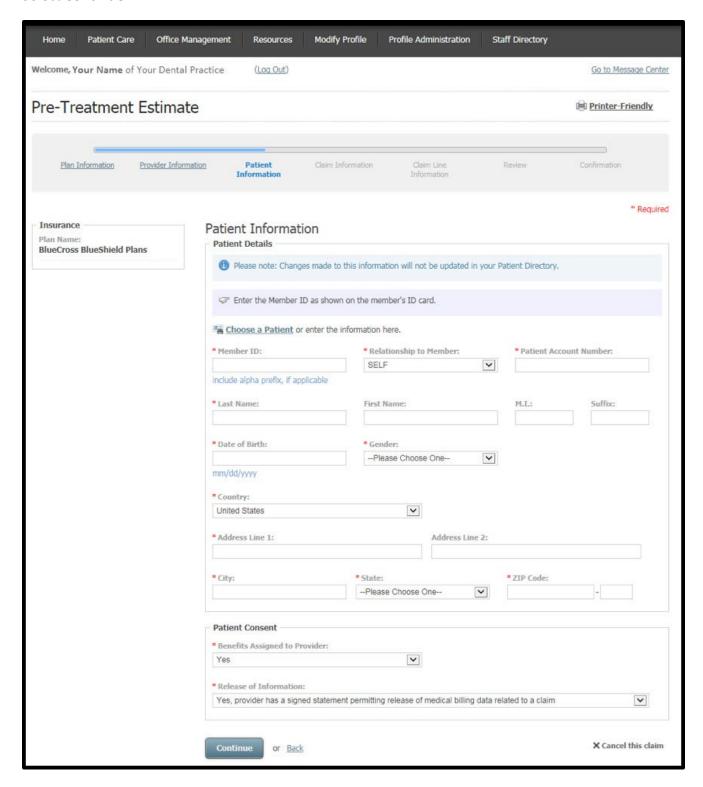
From the Provider Information screen select the hyperlinks for **Choose a Billing Provider** or **Choose a Rendering Provider** to have this information auto populated. **Choose a rendering provider** if it differs from the billing provider.

A Specialty/Taxonomy Code is required when you enter the rendering provider information. Use the National Plan & Provider Enumeration System's (NPPES) website to locate your rendering provider's specialty/taxonomy code if you are unfamiliar with this number. NPPES is a separate program ran by the Centers for Medicare & Medicaid Services that handles these unique identifiers.

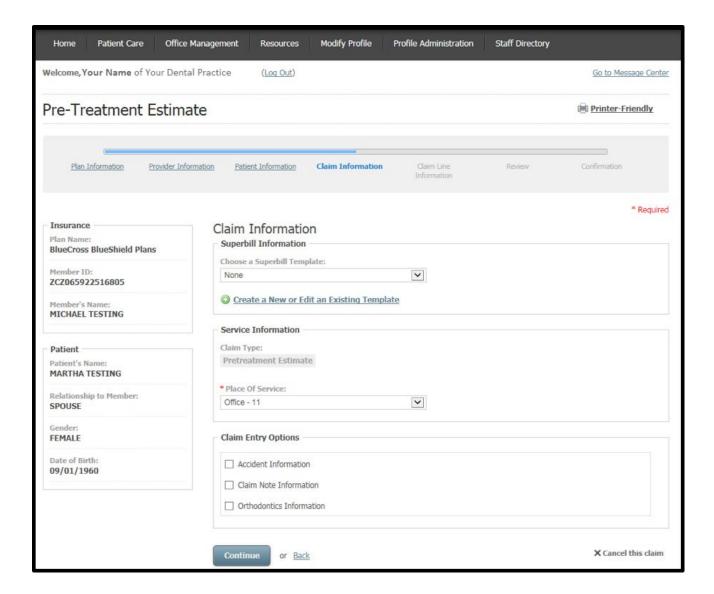
Users can also find the specialty/taxonomy code in My Insurance Manager by searching for a partial code or description. Select **Continue**.



On the Patient Information screen, add the required patient data elements as a one-time entry or use the Patient Directory. At the Patient Account Number field input the patient's unique number your practice or practice management software has assigned. You can create a patient account number if one does not exist. Select **Continue**.



The next pre-treatment estimate entry screen is Claim Information. Bypass the option to choose or create/update a superbill from the drop-down menu. Choose the place of service. If appropriate, add Claim Entry Options by checking the box that corresponds with the claim information to be included. Select Continue.

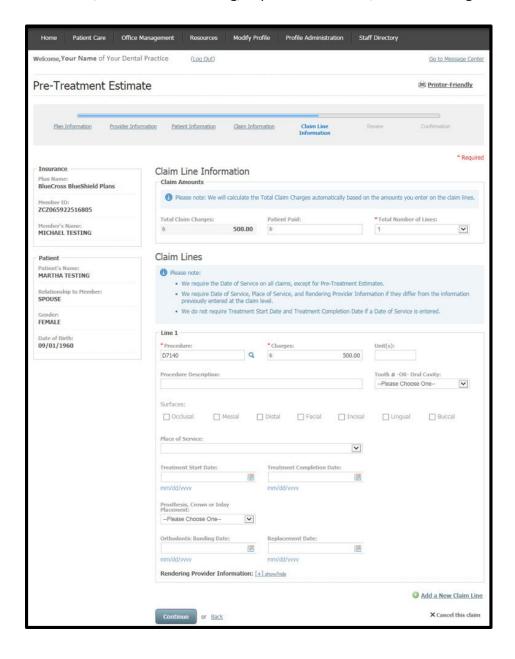


Claim Line Information is the fifth screen in the pre-treatment estimate entry process. Enter the total number of lines (up to 50 lines) in the Claim Amounts section. There is also a second chance to include additional claim lines by selecting the **Add a New Claim Line** link at the bottom of the screen. Claim amounts will automatically calculate based on the amounts you enter on the claim lines.

In the Claim Lines section, enter the procedure code and charges in those required fields. Search for the specific procedure code by selecting the magnifying glass icon.

Choose the tooth number or oral cavity from the drop-down menu. Selecting a tooth number or oral cavity is optional.

Enter additional information as appropriate for Treatment Start/Completion Dates; Prosthesis, Crown or Inlay Placement; Orthodontic Banding/Replacement Dates; and Rendering Provider Information. Select **Continue**.

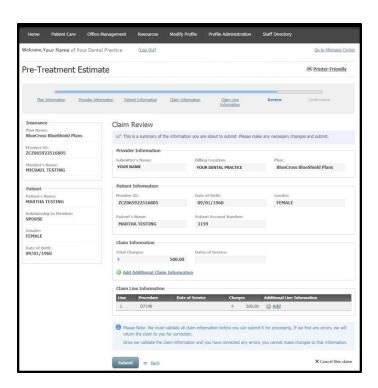


This screen appears when searching for a procedure code. Search by description or code. Place your cursor on the desired procedure code to select it and be returned to the prior screen.



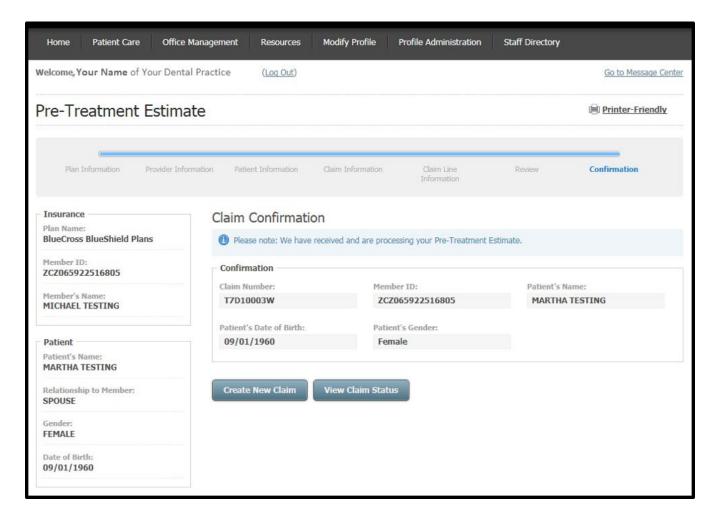
From the Review screen, examine your entries for the pre-treatment estimate. Submit the pre-treatment estimate or return to any previous screen using the **back** hyperlink or selecting a screen title on the progress bar.

Select Add Additional Claim Information to add claim-level information.



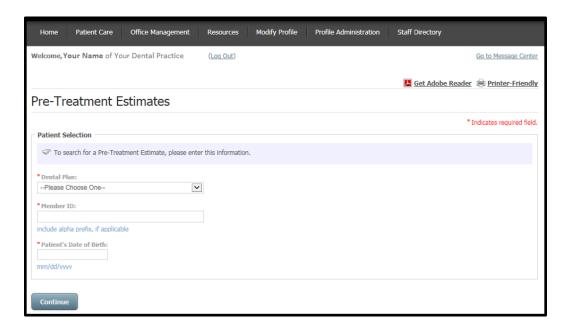
To add information that applies to an individual claim line, select the **Add** link on the line to which the information applies. There is an option to **Cancel the claim** found at the bottom of each screen of the claim entry process. Select **Continue**.

A claim number displays on the Claim Confirmation screen. You can now begin a new pre-treatment estimate or view the status of a pre-treatment estimate.



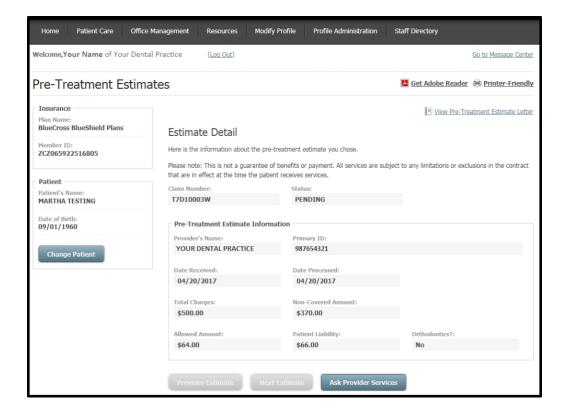
Pre-Treatment Estimate Status

From the Patient Care menu choose Pre-Treatment Estimate Status. Select a dental plan and enter the member ID and patient's date of birth. Select **Continue**.



The Estimate Detail screen displays next. Look to the Status field to determine if the estimate is in a pending or approved status.

You can now choose to send a secure email to Provider Services by selecting **Ask Provider Services**; or view **Previous Estimate** or view **Next Estimate**.



Troubleshooting Tips – Patient Care Functions

- If you get a "not covered" response with an eligibility end date of 12/31/999, this means a member's dependent has been termed on an active policy. If you get a "covered" response with an eligibility end date of 12/31/9999, this means the patient (subscriber or dependent) is active.
- You cannot view dental eligibility and benefits for FEP BlueDental or out-of-state members.
- The dental code entered on the Eligibility and Benefits by Procedure Code inquiry may not be the procedure code returned on the eligibility response. The procedure code on the eligibility response is the code we will use to process the claim for this service. For example, when D2740 is entered the eligibility response will display details for D2751. An explanation for the code substitution is given.
- If you've reviewed your claim entry and continue to get an error message that states missing information is required, be sure an additional claim line field has not been expanded. For example, if you clicked the show/hide link for Drug Identification when you entered Claim Line Information but did not have prescription drug information to add, the claim will not submit without this information or without collapsing this option.
- B06 Invalid Point of Origin 184
- E07 Invalid Admission Date B04
- B9A Patient Reason for Visit/Admitting Diagnosis I
- B20 Revenue Code Invalid I12
- H98 Room Days and/or Charges Required on Inpatient
- L25 Enter a valid tooth number or oral cavity





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